

Ceva®

THIRD QUARTER 2025 EARNINGS

We exceeded expectations on both revenue and non-GAAP diluted income per share this quarter, driven by strong licensing execution and healthy royalty growth. **Amir Panush, CEO**

TOTAL REVENUE

\$28.4M

versus \$27.2 million in Q3'24

EARNINGS PER SHARE

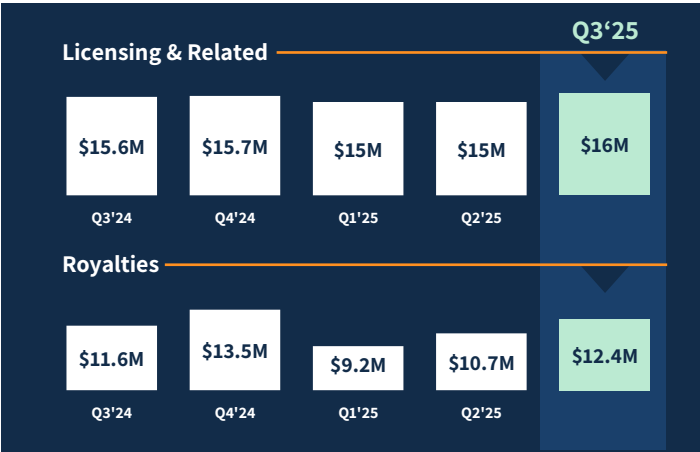
(10¢)

GAAP
versus (6¢) in Q3'24

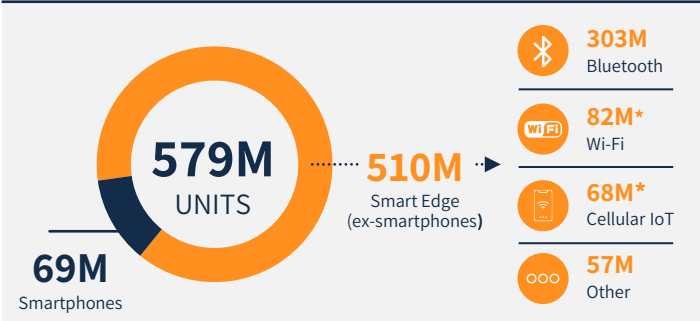
11¢

NON-GAAP
versus 14¢ In Q3'24

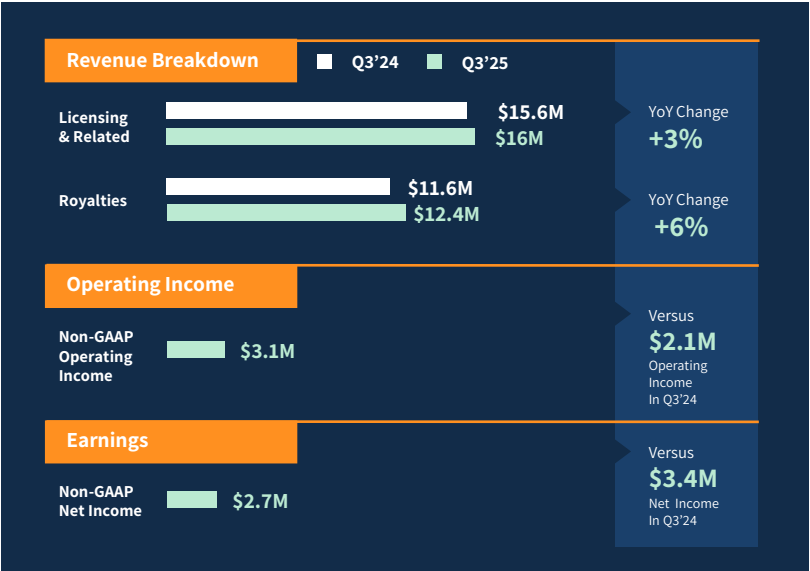
QUARTERLY REVENUES



SHIPMENT DATA



QUARTERLY PERFORMANCE OVERVIEW



TARGET MARKETS FOR LICENSEES INCLUDE



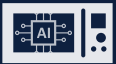
AI for Edge & Data Center Infra



ADAS & 5G V2X



Bluetooth & Wi-Fi for AIoT



AI for Home Appliances

FLAGSHIP AI PORTFOLIO WIN



Selects Ceva NeuPro NPU portfolio to enable AI acceleration across its products

FAST FACTS

12



Deals signed in the quarter, including 1 first-time customer and 1 major worldwide consumer OEM

\$1M



Returned to shareholders in Q3 via stock repurchase of 40,295 shares

684,000



Shares available to repurchase under existing repurchase plan

\$152M



Cash and cash equivalent balances, marketable securities and bank deposits at the end of Q3, debt free

POWERING THE SMART EDGE



* indicates record high.