



SECOND QUARTER 2026 EARNINGS

THREE-YEAR HIGH LICENSING REVENUE



\$18.2M

Driven by strong AI and connectivity demand



STRONG OPERATING LEVERAGE

\$3.1M

Non-GAAP Operating Income – more than 3x vs. Q2'25

11%

Non-GAAP Operating Margin – vs. 3% in Q2'25

TOTAL REVENUE

\$29.0M

versus \$25.7 million in Q2'25

EARNINGS PER SHARE

(10¢)

GAAP
versus (15¢) in Q2'25

8¢

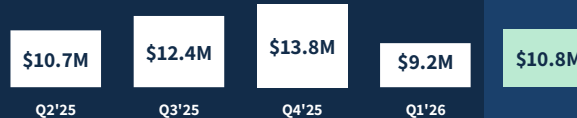
NON-GAAP
versus 7¢ in Q2'25

QUARTERLY REVENUES

Licensing & Related

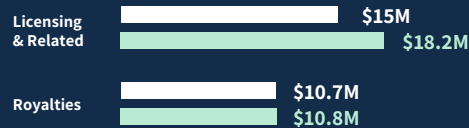


Royalties



QUARTERLY PERFORMANCE OVERVIEW

Revenue Breakdown



YoY Change
+21%

YoY Change
+1%

Operating Income



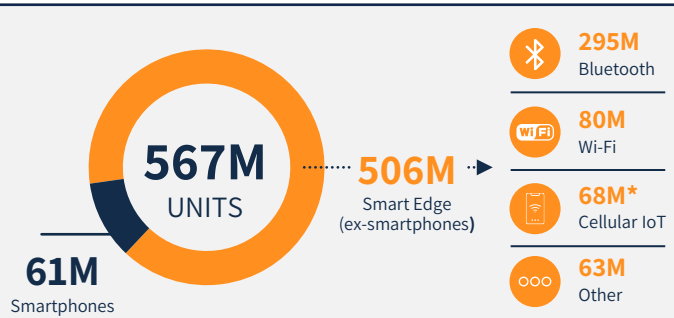
Versus
\$0.8M
Operating Income in Q2'25

Earnings



Versus
\$1.8M
Net Income in Q2'25

SHIPMENT DATA



STRATEGY EXECUTION IN Q2



NPU win with leading global AI & compute platform company



High-volume U.S. semiconductor company adopts complete wireless platform



Expansion from individual IP blocks to broader platform solutions



RealSpace Elevate launched for PC gaming

FAST FACTS

406

Ceva employees worldwide as of Q2, 327 of which are engineers

10

Deals signed in the quarter, including 2 with OEMs and 2 first-time customers

\$221M

Cash and cash equivalent balances, marketable securities and bank deposits at the end of Q2, debt free

POWERING THE SMART EDGE



* indicates record high.